Office of the City Manager

ACTION CALENDAR
February 25, 2014
(Continued from February 11, 2014)

To: Honorable Mayor and Members of the City Council

From: Christine Daniel, City Manager

Submitted by: William Rogers, Deputy City Manager

Subject: Discussion and Direction Regarding Potential Ballot Measures for the November 4, 2014 General Municipal Election

RECOMMENDATION
Discuss possible ballot measures for November 2014, and provide direction to the City Manager about which issues to include in a community survey.

SUMMARY
The City has successfully resolved substantial budget issues in recent years while also minimizing cuts to services important to the Berkeley community. Unfortunately, there are still areas of City infrastructure and service that continue to face substantial funding challenges. Some funds face an annual structural deficit, for example, meaning that annual expenditures exceed annual revenue. Situations such as this are not sustainable and absent new revenue, programs or services will likely need to be reduced in those areas.

The purpose of this Action Item is for the Council to discuss programs it may wish to consider funding through a revenue measure – or measures – on the November 2014 ballot. This report provides information for Council about 1) the process of conducting a survey to assess community interest in potential ballot measures, 2) ballot measure development and considerations, 3) potential funding mechanisms, and 4) the timeline for placing a measure on the November 2014 ballot. The Council's discussion of this item will inform the development of a community survey, should the Council wish to undertake one.

FISCAL IMPACTS OF RECOMMENDATION
The City expects to have selected a vendor by the end of January to perform a community survey. The cost for an initial community survey should be approximately $29,000, and it is included in the General Fund budget for this year.

CURRENT SITUATION AND ITS EFFECTS
In order to prepare for a possible community survey, the City Manager's Office

conducted a competitive process to select an opinion research firm to conduct voter surveys. Staff expects to have a chosen vendor by the end of January.

Ballot Measure Development

The City Council is being asked to discuss whether to conduct a community survey and if so, which types of programs to include in that survey. Should the Council choose to move forward, the next steps in the community survey process are as follows::

- Survey is conducted in March 2014 with a sample size of 500 Berkeley voters.
- Results of the survey are presented to Council in April by staff and the vendor.
- Council discusses whether to narrow the focus of any measures based on survey results and if so, directs the City Manager to develop specific measures for the community's consideration.
- Second survey is conducted in April to assess the more focused approach.
- Council decides upon a specific ballot measure or measures, if any, and directs the City Manager to develop ballot measure language for Council consideration in June 2014.

Tax Rate Considerations

Critical factors to think about when considering the placement of a revenue measure on the ballot include: the City's current tax rate as compared with other neighboring jurisdictions; the financial impact of various General Obligation (GO) Bond amounts and/or Special Assessments on individual homeowners; and information about State-wide measures likely to be included on the November 2014 ballot.

The primary differences between neighboring cities' tax bills relate to GO Bond debt and each jurisdiction's special taxes, assessments and fees.

GO Bond debt, for example, is voter-approved and can be issued by a City or a school district. Special taxes, on the other hand, can be used to meet a broader range of needs, and depending on the jurisdiction, can be based on a range of formulas. Berkeley's special taxes, for example, are generally based on a tax rate multiplied by the building square footage, while Oakland and Albany's special taxes are usually a flat amount per parcel with some land-use variations. In order to evaluate these taxes in a fair manner across cities, the comparison is based on a residential home with a $350,000 assessed value, a $7,000 homeowner's exemption and 1900 square feet.

Comparison of FY 2014 Property-Based Taxes and Assessments on the Individual Homeowner*

AGENCY	Berkeley FY2014		Oakland FY2014		Albany FY2014	
	Rate	Amount	Rate	Amount	Rate	Amount
COUNTYWIDE AD VALOREM TAX	1.00%	$3,430.00	1.00%	$3,430.00	1.00%	$3,430.00
City of Berkeley GO Bond Debt	0.05%	$183.52				
Voter-Approved Ad Valorem Debt Service Tax (combined rate/tax)	1.27%	$4,361.94	1.44	$4,940.22	1.38%	$4,735.44
Total City Special Taxes	$0.36	$774.50		$380.10		$331.88
Total City Special Assessments		$54.22		$16.60		$155.16
Total Unified School District Special Taxes	$0.34	$652.28		$195.00		$750.00
Total County/Agency Assessments/Fixed Charges		$296.38		$297.70		$288.06
Total Current Annual Taxes		$6,139.32		$5,826.62		$6,260.54
Tax/Assessment Rate		1.79%		1.70%		1.83%

*For the full table, see Attachment 1

Funding Mechanisms:

Below is a comparison of two funding mechanisms and their associated tax rates: 1) *General Obligation Bond* which can fund infrastructure projects; 2) *Mello Roos Community Facilities District* which can fund both infrastructure and operations costs. Both types of funding mechanisms require 2/3 voter approval.

General Obligation (GO) Bonds

A General Obligation (GO) Bond Issue is a form of long-term borrowing to finance capital improvements to real property such as buildings, roads and school facilities. Under a GO bond structure, all tax requirements are shared proportionally based on assessed value.

Key features of a GO Bond are:

- May be used only for capital improvements, not for ongoing operational costs;
- Requires 66.7% voter approval to pass;
- The principal and interest are paid with the proceeds of tax levies made upon taxable property;
- Bonds are repaid by the taxpayers based on their property's assessed value;
- Bonds are generally repaid over 30 years.

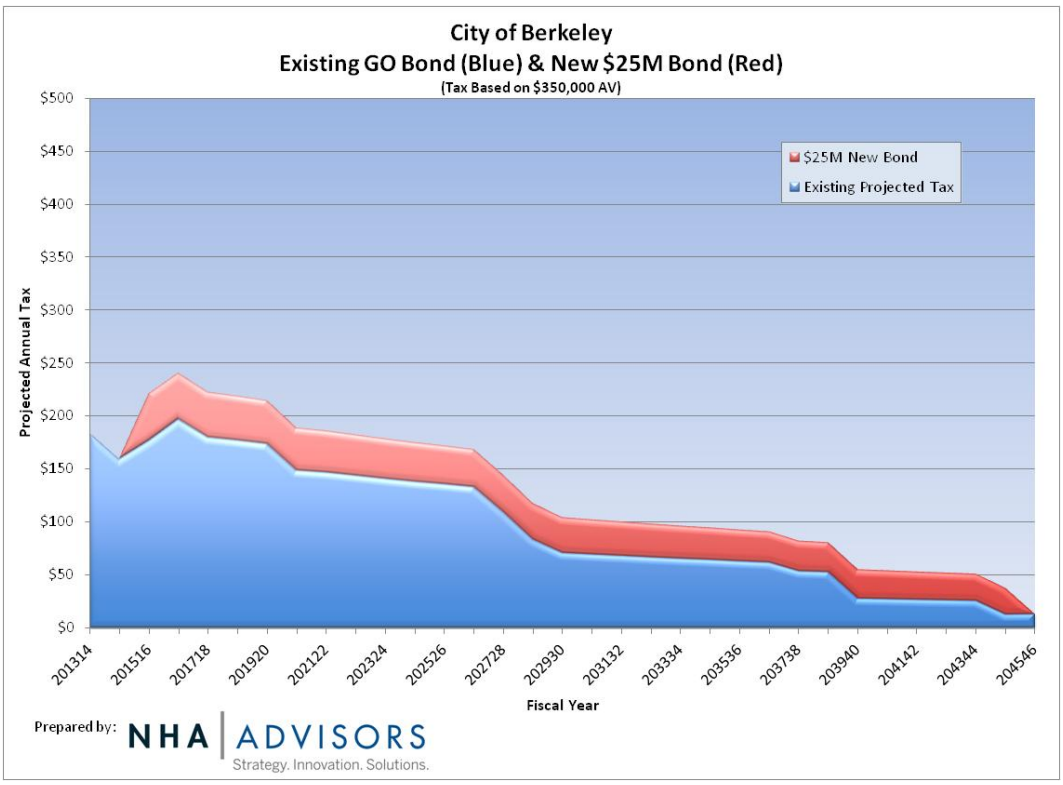
The table below indicates the annual cost to the average homeowner for various GO bond amounts. If the City were to fund projects with a General Obligation bond tax, the annual cost to the average Berkeley homeowner - $350,000 Assessed Value (AV) would be as follows:

Bond Size	**$10,000,000**	**$20,000,000**	**$50,000,000**	**$75,000,000**	**$100,000,000**
Annual Debt Service	$726,489	$1,452,978	$3,632,446	$5,448,668	$7,264,891
1st Year Tax Rate (per $100,000 AV)	$5.15	$10.31	$25.77	$38.66	$51.54
Projected Maximum Annual Tax for $350,000 AV	$18.04	$36.08	$90.20	$135.30	$180.40
Average Tax (30-Year on $350,000 AV)	**$13.74**	**$26.94**	**$67.34**	**$101.01**	**$134.68**

Current GO Bonds and Tax Implications of Additional GO Bonds

The City has five (5) GO Bonds: Measure G (Fire Seismic), Measure S (Main Library Seismic), Measure I (Animal Shelter), Measure FF (Neighborhood Libraries) and Measure M (Streets and Watershed). The average homeowner currently pays a total of $183.52 per year to repay all of those bonds. Any new bond would initially increase the annual tax amount. However, as each of the current bonds expires, the overall tax rate decreases correspondingly. This is illustrated in the tables below.

The blue area in each table reflects the existing GO Bond ad valorem tax for the City of Berkeley. The red area in each table illustrates the increased tax amount if a new bond were to be passed by the voters. The first chart demonstrates the increased tax amount for an average homeowner on a new $25 million GO Bond; the second chart reflects the increased tax amount on a $50 million GO Bond.


City of Berkeley
Existing GO Bond (Blue) & New $25M Bond (Red)
(Tax Based on $350,000 AV)
$25M New Bond
Existing Projected Tax
Projected Annual Tax
$500
$450
$400
$350
$300
$250
$200
$150
$100
$50
$0
201314
201516
201718
201920
202122
202324
202526
202728
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Fiscal Year
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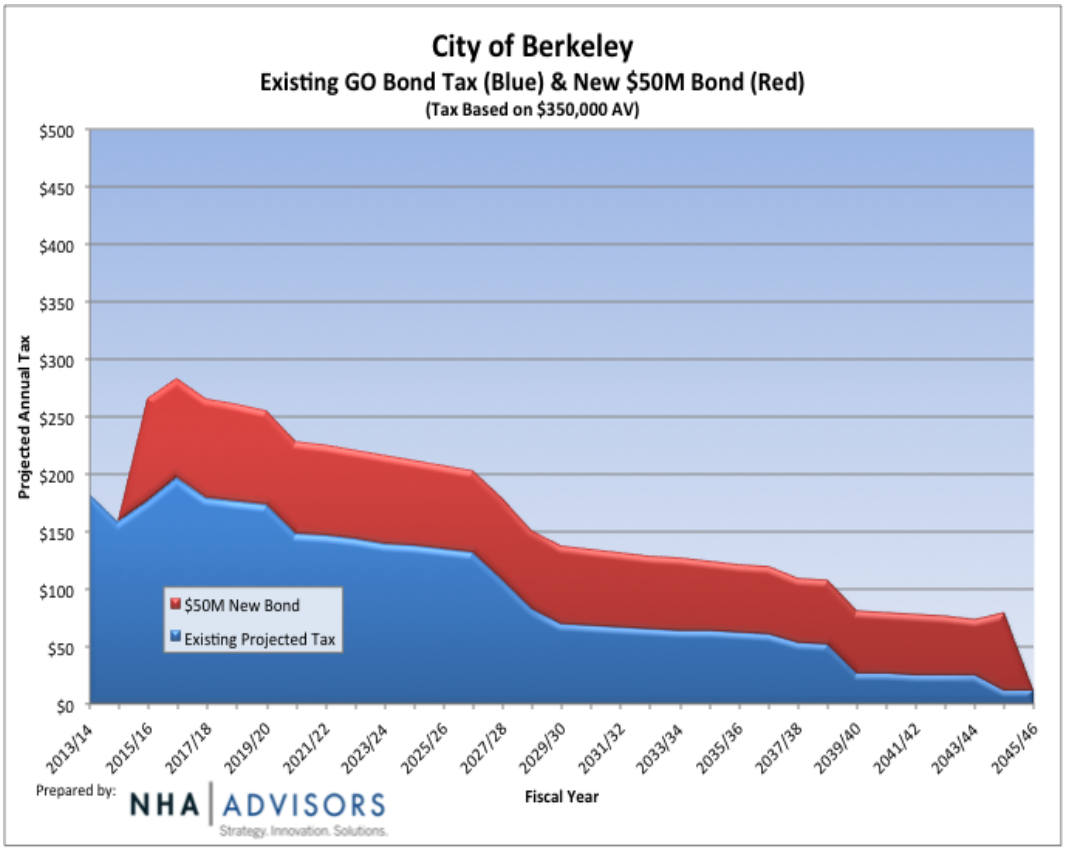
City of Berkeley
Existing GO Bond Tax (Blue) & New $50M Bond (Red)
(Tax Based on $350,000 AV)
$50M New Bond
Existing Projected Tax
Projected Annual Tax
$500
$450
$400
$350
$300
$250
$200
$150
$100
$50
$0
2013/14
2015/16
2017/18
2019/20
2021/22
2023/24
2025/26
2027/28
2029/30
2031/32
2033/34
2035/36
2037/38
2039/40
2041/42
2043/44
2045/46
Fiscal Year
Prepared by:
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Mello – Roos Community Facilities District

As an alternative to a GO bond issue, a Mello Roos Community Facilities District (CFD) can fund both infrastructure improvements and operations. The City currently has one CFD (Measure Q), which was approved in 2000 by Berkeley voters to fund the Emergency Above Ground Water System. Creating a CFD requires additional steps that are different than those for a GO bond (Attachment 4 provides steps and a timeline for creating a CFD). In order to comply with the timelines necessary to create a CFD prior to Council going on recess for the summer, the "Rate and Method of Apportionment" of the CFD taxes would need to be completed by May 20th. This timeline has an impact on staff's ability to conduct a second community survey and report the results prior to Council determining the bond amount and operational costs for a CFD.

A CFD can finance any public improvement with a useful life of 5 years or more, and can fund "Maintenance and operation of any real property or other tangible property with an estimated useful life of five or more years that is owned by the local agency or by another local agency pursuant to an agreement entered into under Section 53316.2." The legislation also defines "maintenance" to include "replacement, and the creation and funding of a reserve fund to pay for a replacement."

Key features of a Mello-Roos CFD are:

- Can be used to pay for facilities and services, and for debt service on bonds used to finance facilities.
- Requires 66.7% voter approval to pass.
- Special taxes paid by property owners within the district are used to pay the debt service on the bonds and the ongoing operational costs or services of the public facility constructed.
- For a Mello-Roos CFD tax, the cost per homeowner is determined based upon the square footage of the home.
- A special tax in a Mello-Roos CFD may be divided into two portions on the tax bill – one to cover the debt service on the bond used to fund construction of the facility, and one to cover the cost of operations. The bond portion would be paid off in 30 years. The operational portion would continue unless terminated.
- The tax would be based on building square footage, not assessed value, and could have an inflator.

The table below indicates the annual cost to homeowner for a 1,900 square-foot home for various Community Facilities District bond amounts. The total cost to the homeowner for the Mello-Roos assessment is the sum of the capital cost assessment plus the operational cost assessment.

Bond Size	$10,000,000	$20,000,000	$50,000,000	$75,000,000	$100,000,000
Annual Debt Service	$726,489	$1,452,978	$3,632,446	$5,448,668	$7,264,891
Square Footage Tax Requirement	$0.0092	$0.0184	$0.0461	$0.0691	$0.0921
Projected Maximum Tax for 1,900 Sq. Ft Home	$17.50	$35.01	$87.52	$131.28	$175.04

Operational Cost (per Year)	**$250,000**	**$500,000**	**$750,000**	**$1,000,000**
Incremental Cost (per Square Foot)	$0.0032	$0.0063	$0.0095	$0.0127
Projected Incremental Tax for 1,900 Sq. Ft. Home	$6.02	$12.05	$18.07	$24.09

The 2014 Ballot Measure Schedule

In order to meet the deadlines set by the Alameda County Registrar of Voters to place items on the November ballot, the following timeline has been developed for the Council's consideration:

Feb. 11: Action Calendar	Council to discuss possible revenue measures and possible questions to be included in a community survey, if council decides to undertake one.
March	Conduct Survey
April 1: Work Session	Survey results presented
April 1: Action Calendar	Council direction re: second survey
April	Possible second survey
May 6: Action Calendar	Results of possible second survey presented
June 3: Action Calendar	Provide direction on ballot language
June 24: Action Calendar	Final action on ballot measure(s) for Nov. 2014

BACKGROUND

Over the past few years, revenues have not kept pace with increasing costs of operations. In response, Council and staff have implemented significant cost cutting measures while making every effort to minimize cuts to services important to Berkeley residents. These strategies included operational efficiencies and reducing staffing within the City organization each year over the last five years. The cumulative effect of these reductions is the elimination of over 200 full time equivalent (FTE) positions throughout the City. An additional consequence of declining revenues and increased costs has been deferred maintenance on much of the City's capital infrastructure. One area the City Council has discussed for funding support via ballot has been the City's Parks, which are funded by a special tax that was most recently approved by voters in 1997. Current revenues of this special tax are not keeping pace with the increasing costs of Parks operations, and do not provide sufficient revenue for maintenance of capital infrastructure.

In fall 2013, the City Council held a work session to study the City's parks' infrastructure and operational needs, and the revenues funding those needs. The City Council will receive additional information in February when a City-wide facilities assessment is presented.

To date, there are three voter-initiated petitions which may appear on the November 2014 ballot. One non-revenue referendum petition has been filed, but is pending verification and possible action by the Council. There are two other non-revenue initiatives that are in the circulating phase. A number of state propositions have qualified for the ballot and a high number have been cleared for circulation as voter initiatives. See Attachment 3 for details. The Council may wish to consider the number of measures appearing on the ballot all together when considering placing local measures on the ballot.

RATIONALE FOR RECOMMENDATION

One tool in the process of considering placement of local measures is to conduct a community survey to evaluate the public's interest in funding various projects and programs.

ALTERNATIVE ACTIONS CONSIDERED

Continue discussions of infrastructure funding needs, but do not conduct a survey at this time.

CONTACT PERSON

Matthai Chakko, Assistant to the City Manager, City Manager's Office, 981-7008

Attachments:

1: Residential Property Tax Comparison
2. November 2014 Election Calendar
3. Statewide Ballot Measures for November 2014 Election
4. Timelines for possible GO Bond or Community Facilities District (Mello Roos)

Attachment 1

Comparison of Berkeley, Oakland, and Albany Property-Based Taxes and Assessments:

FY 2014

Ad Valorem Taxes: Berkeley, Oakland, and Albany properties are all equally subject to the 1% countywide ad valorem tax based on assessed value, as well as the ad valorem debt service imposed by the Peralta Community College district, Bay Area Rapid Transit district, East Bay Regional Park district and East Bay Municipal Utility district (EBMUD). In FY 2014 these taxes represent $3,648.83 of the total ad valorem tax for each city.

Berkeley, Oakland, and Albany have each approved City GO bond debt, which is based upon the assessed value. In FY 2014, Berkeley's cumulative GO bond tax at $183.52 is significantly lower than Oakland's cumulative GO bond tax at $680.85 and Albany's GO bond tax at $540.90.

Special Taxes: Each of these cities has its own set of voter-approved special taxes and other assessments; however Oakland and Albany do not use the same taxation method as the City of Berkeley. For instance, while most of Berkeley's special taxes are based on a tax rate multiplied by the building square footage, those in Oakland and Albany are usually a standard flat rate amount per parcel with some variation in the flat rate based upon land use. In all three cities, most of the voter approved special taxes allow for an annual cost of living adjustment based either on the annual Bay Area Consumer Price Index (CIP) (although Berkeley's Emergency Services for the Severely Disabled tax, the Library Tax, and the Fire Protection/Emergency Response Tax uses the higher of the Bay Area CIP or the Statewide Personal Income Growth (PIG) rate).

There are several significant differences in the special taxes imposed by Berkeley, Oakland, and Albany. For example, Berkeley's Library Tax at $343.14 is significantly higher than Oakland's library tax at $91.54[1] or Albany's library and library supplemental tax at $97.58 annually.

Another significant difference is in school taxes. Each city has approved School GO bond debt and special school taxes. Berkeley Unified School District's combined GO and special school taxes total $1,181.87, Albany Unified School District's GO and special school tax is slightly higher than Berkeley's at $1,295.71, but Oakland Unified School District's GO and special school tax is significantly lower at $805.54.

County and other agency assessments (such as County Service Area (CSA) Vector Control, AC Transit, East Bay Municipal Utility District (EBMUD) and East Bay Regional Parks(EBRP)) are parcel-based, flat rate assessments based on land use. And, with some limited exceptions[2], apply equally to all property in these three cities. There are a few other variations billed on property tax statements.

Table 3 summarizes the comparison of total FY 2014 annual parcel-based taxes and assessments for Berkeley, Oakland, and Albany using an 'average' single family property that is 1,900 square feet with an assessed value of $350,000 and a homeowner's exemption of $7,000.

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[1] Parcels located in the Rockridge Community Facility District (CFD) 1 pay an additional tax of $25 annually.

[2] Albany is not subject to the additional Mosquito Abatement fee and is not included in the CSA Lead Abatement program. Oakland properties pay higher CSA Vector Control assessments than Berkeley or Albany.

Table 3 - SUMMARY OF FY14 PROPERTY-BASED TAXES AND ASSESSMENTS COMPARISON
Average Single Family Home: $350,000 Assessed Value (AV) and 1900 Square Foot

AGENCY	Berkeley FY2014		Oakland FY2014		Albany FY2014	
	Rate	Amount	Rate	Amount	Rate	Amount
COUNTYWIDE AD VALOREM TAX	**1.0000%**	**$3,430.00**	**1.0000%**	**$3,430.00**	**1.0000%**	**$3,430.00**
Voter-Approved Ad Valorem Debt Service Tax (combined rate/tax)	0.2717%	$931.94	0.4403%	$1,510.22	0.3806%	$1,305.44
City GO Bond Measure G (Fire Seismic)	0.0130%	44.60				
City GO Bond Measure S (Main Lib Seismic)	0.0200%	68.60				
City GO Bond Measure I (Animal Shelter)	0.0020%	6.86				
City GO Bond Measure FF (Neighborhood Lib)	0.0115%	39.45				
City GO Bond Measure M (Sts & Watershed)	0.0070%	24.01				
Unified School District GO Bonds	0.1544%	529.59	0.1780%	610.54	0.1591%	545.71
Peralta Community College	0.0419%	143.72	0.0419%	143.72	0.0419%	143.72
Bay Area Rapid Transit	0.0075%	25.73	0.0075%	25.73	0.0075%	25.73
East Bay Regional Park	0.0078%	26.74	0.0078%	26.74	0.0078%	26.74
EBMUD Special District 1	0.0066%	22.64	0.0066%	22.64	0.0066%	22.64
Oakland GO's			0.1985%	680.85		
Seismic			0.0xxx%			
Measure DD 2003A			0.0xxx%			
GO Refunding Series			0.0xxx%			
Pension Obligation Bonds			0.0xxx%			
Albany GO's					0.1577%	540.90
Pension Obligation Bonds					0.xxxx%	0
Measure F Series 2003 & 2007					0.xxxx%	0
TOTAL ALL AD VALOREM TAXES	**1.2717%**	**$4,361.94**	**1.4403**	**$4,940.22**	**1.3806%**	**$4,735.44**
City Voter-Approved Special Taxes	**Rate X BSF**					
Landscape/Park Oak: LLAD; Alb: City Landscape 88-1	$0.12220	232.18	parcel/unit	102.64	parcel/unit	75.54
Alb: City Landscape 96-1					parcel/unit	69.00
Library Tax	$0.18060	343.14	parcel/unit	91.54	parcel/unit	97.58
Paramedic Supplemental Oak: Emg Med; Alb:ALS (Meas N)	$0.03270	62.14	parcel/unit	23.30	parcel/unit	89.76
Physically Disabled	$0.01303	24.76				
Fire/Emergency Response (Meas GG) Oak: Fire Prev Dist	$0.04659	88.52	Parcel/unit	65.00		
CFD1 Disaster Fire/Mello Roos Oak: Violence Prevention (BB)	$0.01250	23.76	parcel/unit	97.62		
Total City Special Taxes	$0.36103	**$774.50**		**$380.10**		**$331.88**
City Assessments						
Street Lighting	0.01080	20.52				
Clean Storm Water Oak: Flood 12; Alb:st/storm drains & CSW	Formula	33.70	parcel/unit	16.60	parcel/unit	155.16
Total City Special Assessments		**$54.22**		**$16.60**		**$155.16**
BUSD Special Taxes Facility Maintenance Measure BB	$0.06410	121.80				
Educational Excellence Measure A (2006) Oak: Meas G; Alb Meas I & J	$0.27920	530.48	parcel/unit	$195.00	parcel/unit	$750.00
Total Unified School District Special Taxes	$0.34330	**$652.28**		**$195.00**		**$750.00**
County/Agency Assessments & Fixed Charges						
Mosquito Abatement	Parcel-based	1.74		1.74	N/A	0.00
Mosquito Assess 2	Parcel-based	2.50		2.52	N/A	
CSA Paramedic	Parcel-based	28.36		28.36		28.36
CSA Vector Control	Parcel-based	5.92		7.20		11.84
CSA Vector Control B	Parcel-based	4.08		4.10		4.08
CSA Lead Abatement	Parcel-based	10.00		10.00	N/A	0.00
AC Transit (Measure VV)	Parcel-based	96.00		96.00		96.00
EBMUD Wet weather	Parcel-based	82.34		82.34		82.34
East Bay Trail LLD	Parcel-based	5.44		5.44		5.44
EBRP Park Safety/M	Parcel-based	12.00		12.00		12.00
Peralta CCD Meas B	Parcel-based	48.00		48.00		48.00
Total County Assessments/Charges		**$296.38**		**$297.70**		**$288.06**
TOTAL CURRENT ANNUAL TAXES		**$6,139.32**		**$5,826.62**		**$6,260.54**
Tax/Assessment Rate		1.7898%		1.6987%		1.8252%

CITY OF BERKELEY - GENERAL ELECTION CALENDAR **Attachment 2**

November 4, 2014

Offices to be Elected: Auditor; City Council Districts 1, 4, 7, 8; Rent Board (5 seats); School Board (3 seats)

DAYS PRIOR TO ELECTION	DATE	ACTION TAKEN
180	May 8, 2014	Suggested Last Day to file petitions for initiative or charter amendment ballot measure. Petitions received after this date will be accepted, but may not be on the November ballot.
158 103	May 30, 2014 July 24, 2014	Signature In-Lieu of Filing Fee Period - Candidates may collect signatures to offset the $150 filing fee. Charter Art. III, Sec. 6.5
113 88	July 14, 2014 August 8, 2014	**FILING PERIOD - CANDIDATE NOMINATION PAPERS** EC 10220 et seq., Charter Art. III, Sec. 6.5
90	August 6, 2014	Independent Expenditure Disclosure Period Begins ($1,000 or more)
90	August 6, 2014	Late Contribution Disclosure Period Begins ($1,000 or more)
88	August 8, 2014	Deadline to deliver resolution calling ballot measure election to Registrar and request election consolidation. Tax Rate Statement due for bonds. EC 12001, 10002, 1405, 9241; EC 9400-9401
87 83	August 9, 2014 August 13, 2014	Extended candidate filing period. Filing is extended if an incumbent eligible for re-election does not file by 5pm on Aug 8. Incumbents are not eligible to file during the extended period. EC 10225
81	August 15, 2014	Last day to file primary arguments - Deadline is 12:00pm. EC 9280-9287
74	August 22, 2014	Last day to file rebuttal arguments - Deadline is 12:00pm. Impartial Analysis due. EC 9280-9287
74 63	August 22, 2014 September 2, 2014	Public review period for ballot arguments and Impartial Analysis. EC 9295
57 14	September 8, 2014 October 21, 2014	Filing Period for Write in Candidates. EC 8601
40 21	September 25, 2014 October 14, 2014	Voter Information & Sample Ballot Pamphlet mailing period. EC §13303-04, 13306
29 7	October 6, 2014 October 28, 2014	Period to obtain Vote-by-Mail Ballots. After October 28, VBM ballots may be obtained at the Registrar's office. EC §3001
29	October 6, 2014	First Pre-Election Campaign Statement due. GC §84200.7
15	October 20, 2014	Last Day to Register to Vote. EC §§2102, 2107
12	October 23, 2014	Second Pre-Election Campaign Statement due. GC §84200.7
0	**November 4, 2014**	**Election Day - EC §1000; Charter Art. III, Section 4**
28	December 2, 2014	Last day for County to certify election results to city. EC §15372
35	December 9, 2014	Council to adopt and certify election results. EC §9217, 10262-10263; Charter Art. III, Sec. 10
	January 31, 2015	Semi-Annual Campaign Statement due. GC 84200

Attachment 3

November 2014 Ballot Information

In addition to the national, state and local candidates on the November 2014 ballot, there will also be a number of state propositions and initiatives. The "Cleared for Circulation" list has been abridged to the account for multiple submissions of measures with the same title. The full list can be found at http://www.sos.ca.gov/elections

Ballot Measure
State of California: Qualified for Ballot
Safe, Clean, and Reliable Drinking Water Supply Act of 2012.
Approval of Healthcare Insurance Rate Changes. Initiative Statute.
Referendum to Overturn Indian Gaming Compacts.
State of California: Cleared for Circulation
Term Limits for County Assessors, District Attorneys, and Sheriffs. Initiative Constitutional Amendment.
Hospitals. Healthcare Service Charges. Initiative Statute.
Nonprofit Hospitals. Executive Compensation. Initiative Statute.
Elections. Voter Identification Requirements. Initiative Statute.
Abortion Restriction. Parental Notification and Waiting Period for Females Under 18. Initiative Constitutional Amendment.
Used Vehicles. Buyer Protection. Initiative Statute.
State School Funding. Timing of Distributions to Schools. Initiative Statute.
Firearms Regulation. Initiative Constitutional Amendment.
Cigarette Tax to Fund Healthcare, Tobacco Use Prevention, Research, and Law Enforcement. Initiative Statute.
Marijuana Legalization. Initiative Statute.
School Employees. Dismissal or Suspension for Egregious Misconduct. Initiative Statute.
Legislature Expansion. Legislative Process. Initiative Constitutional Amendment.
Public Assistance Benefits. Eligibility. Initiative Statute.
State Fees on Hospitals. Federal Medi-Cal Matching Funds. Initiative Statutory and Constitutional Amendment.
Constitutional Definition of a Person. Fertilized Human Eggs. Initiative Constitutional Amendment.
Referendum to Reimpose Different Standards on Clinics Providing Abortion Services than on Other Primary Care Clinics.
Referendum to Overturn Law Allowing Specified Licensed Medical Professionals to Perform Early Abortion Procedures.
Tax to Fund Increased Oversight of Timber Industry. Initiative Statute.
Drug and Alcohol Testing of Doctors. Medical Negligence Lawsuits. Initiative Statute.
Bible-Based Speech. Initiative Constitutional Amendment.
Personally Identifying Information. Confidentiality. Initiative Constitutional Amendment.
Electricity. Initiative Statute.
State Fees on Community Hospitals. Federal Medi-Cal Matching Funds. Initiative Constitutional Amendment.
Nuclear Power. Initiative Statute.
Elections. Presidential Primaries. Political Party Offices. Initiative Constitutional Amendment.

Attachment 4

The following timelines relate to the actions required for either a GO Bond/Parcel Tax Measure or a CFD. **Please note that the timing of the actions required for a CFD likely preclude the opportunity for a second survey.**

2014: Critical Dates (Continued)	Key Actions: General Obligation (GO) Bond/Parcel Tax Increase	Key Actions: Community Facilities District (CFD)
April 1	Survey Results from the First Survey And Direction On Second Survey	Survey Results from First Survey
Month Of April	Second Survey	
April 29th		Decision On CFD Bond Amounts And Operational Costs In Order To Establish Tax Rates
May 6th	Presentation Of Second Survey Results	
May 20th		Resolution Of Intention To Establish CFD -- Including Tax Rates
June 3rd	Direction on Ballot Language	Direction on Ballot Language
June 24th		Public Hearing: Resolution Of Intention To Establish CFD
July 1	Final Approval on Ballot Language	- Resolution Of Formation, and - Call The Election, and - Final Approval on Ballot Language